

JEFFERSON COUNTY, ALABAMA

Series Designations and CUSIP Numbers on Attached Schedule A

NOTICE March 9, 2012

The following information is provided by Jefferson County, Alabama (the "County") pursuant to certain Continuing Disclosure Agreements executed and delivered by the County in connection with the issuance of certain of the obligations set forth on the attached Schedule A (the "Obligations"), in compliance with Securities and Exchange Commission Rule 15c2-12. Although the County has no Continuing Disclosure Agreement with regard to certain of the Obligations described in Schedule A (due to their exemption from the continuing disclosure obligations of SEC Rule 15c2-12), the County has nonetheless determined to include such Obligations in this Material Event Notice.

The County has retained Kurtzman Carson Consultants LLC ("KCC") as Claims Noticing and Balloting Agent during the pendency of the County's Chapter 9 case in the United States Bankruptcy Court for the Northern District of Alabama, Southern Division [*In re: Jefferson County, Alabama*, Case No. 11-05736-9]. In its role as Claims Noticing and Balloting Agent, KCC has established and maintains a website on which it posts significant information relative to the County's Chapter 9 proceeding. The KCC website may be accessed at the following link: www.jeffersoncountyrestructuring.com.

The County makes no representation about the accuracy or completeness of the information included on the website maintained by KCC.

Schedule A

Jefferson County, Alabama Sewer Revenue Warrants

Fixed Rate Warrants

Series 1997 A

CUSIP

472682NV1
472682NW9
472682NX7
472682MC4
472682MD2

Series 2001 A

CUSIP

472682JF1
472682JG9
472682JH7
472682JJ3
472682JL8
472682JM6
472682JN4

Series 2003-B-8

CUSIP

472682MP5
472682MQ3
472682MR1
472682MS9

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**Jefferson County, Alabama
Sewer Revenue Warrants**

Variable Rate Demand Warrants

| <i>Series 2002 A</i> | |
|----------------------|-----------|
| CUSIP | Subseries |
| 472682PU1 | 2002 A |

| <i>Series 2002 C</i> | |
|----------------------|-----------|
| CUSIP | Subseries |
| 472682PV9 | 2002 C-2 |
| 472682PW7 | 2002 C-3 |
| 472682PX5 | 2002 C-4 |
| 472682PY3 | 2002 C-6 |
| 472682PZ0 | 2002 C-7 |

| <i>Series 2003 B</i> | |
|----------------------|-----------|
| CUSIP | Subseries |
| 472682QA4 | 2003 B-2 |
| 472682QB2 | 2003 B-3 |
| 472682QC0 | 2003 B-4 |
| 472682QD8 | 2003 B-5 |
| 472682QE6 | 2003 B-6 |
| 472682QF3 | 2003 B-7 |

Auction Rate Warrants

| <i>Series 2002 C</i> | |
|----------------------|------------|
| CUSIP | Subseries |
| 472682KA0 | 2002 C-1-A |
| 472682KB8 | 2002 C-1-B |
| 472682KC6 | 2002 C-1-C |
| 472682KD4 | 2002 C-1-D |
| 472682KH5 | 2002 C-5 |

| <i>Series 2003 B</i> | |
|----------------------|------------|
| CUSIP | Subseries |
| 472682LH4 | 2003 B-1-A |
| 472682LJ0 | 2003 B-1-B |
| 472682LK7 | 2003 B-1-C |
| 472682LL5 | 2003 B-1-D |
| 472682LM3 | 2003 B-1-E |

| <i>Series 2003 C</i> | |
|----------------------|-----------|
| CUSIP | Subseries |
| 472682NA7 | 2003 C-1 |
| 472682NB5 | 2003 C-2 |
| 472682NC3 | 2003 C-3 |
| 472682ND1 | 2003 C-4 |
| 472682NE9 | 2003 C-5 |
| 472682NF6 | 2003 C-6 |
| 472682NG4 | 2003 C-7 |
| 472682NH2 | 2003 C-8 |
| 472682NJ8 | 2003 C-9 |
| 472682NK5 | 2003 C-10 |

**Jefferson County, Alabama
General Obligation Warrants**

Fixed Rate Warrants

Series 2003-A

CUSIP

472628PG5
472628PH3
472628PJ9
472628PK6
472628PL4
472628PM2

Series 2004-A

CUSIP

472628PR1
472628PS9
472628PT7
472628PU4
472628PV2
472628PW0
472628PX8
472628PY6
472628PZ3
472628QA7
472628QB5
472628QC3
472628QD1

Variable Rate Demand Warrants

Series 2001-B

CUSIP

472628NS1

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**Jefferson County, Alabama
Limited Obligation School Warrants**

Fixed Rate

| <i>Series 2004-A</i> | |
|----------------------|--|
| CUSIP | |
| 472653AG9 | |
| 472653AH7 | |
| 472653AJ3 | |
| 472653AK0 | |
| 472653AL8 | |
| 472653AM6 | |
| 472653AN4 | |
| 472653AP9 | |
| 472653AQ7 | |
| 472653AR5 | |
| 472653AS3 | |
| 472653AT1 | |
| 472653AU8 | |

Auction Rate Warrants

| <i>Series 2005-A</i> | | |
|----------------------|-----------|--|
| CUSIP | Subseries | |
| 472653BA1 | 2005-A-1 | |
| 472653BB9 | 2005-A-2 | |
| 472653BC7 | 2005-A-3 | |
| 472653BD5 | 2005-A-4 | |

Variable Rate Demand Warrants

| <i>Series 2005-B</i> | |
|----------------------|--|
| CUSIP | |
| 472653BE3 | |

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Alabama Water Pollution Control Authority

Revolving Fund Loan Refunding Bonds

Series 2003-B

CUSIP

010653QX4

010653QY2

010653QZ9

010653RA3

Jefferson County Public Building Authority

Lease Revenue Warrants

Series 2006

CUSIP

47267PAE3

47267PAF0

47267PAG8

47267PAH6

47267PAJ2

47267PAK9

47267PAL7

47267PAM5

47267PAN3

47267PAP8

47267PAQ6